



Somerset
Partnership



The ultimate gift

Once you've looked after your family and friends, would you consider remembering Somerset Partnership in your Will?

You don't have to be wealthy to leave a worthwhile gift. Any gift, of whatever size, is precious to Somerset Partnership – it will make a real difference.

We rely entirely upon the generosity of people like you to enable us to:

- enhance facilities at our community hospitals and our mental health services;
- to provide reminiscence therapy for sufferers with dementia;
- to buy medical and surgical equipment;
- to provide Christmas festivities for our patients;
- to enable staff to keep up to date with professional training

... the list is endless

Your gift will be a lasting legacy....

thank you!

Why make a Will?

Who knows what the future holds? By making a Will you are ensuring that your family, friends and your favourite charitable causes get what you want from your estate. If you die without making a Will then you have no control over where your estate goes after your death. Your precious gifts may be lost.

Leaving a legacy is a wonderful way to help support the fantastic work that takes place across your local NHS. It is easy to do and is free from inheritance tax; therefore a very effective form of giving.

Legacies have enabled us to provide many of the extra touches that mean so much. They've also provided funds for state-of-the-art specialist equipment and ward refurbishments.

Gifts in Wills are made to the charity before inheritance tax is calculated. If a gift reduces the value of your estate to below the threshold set by the government, it should no longer be liable for any inheritance tax.

These are considerations which could affect your level of inheritance tax, so you should consult your solicitor or financial adviser.

Where your gift will be used

You may wish your gift to be used in the area of greatest need. In which case please consider leaving a general legacy. Alternatively, you may wish to specify a particular ward, department or charitable appeal. Please contact the charity office for the specific wording to be used in your Will.

At the end of this document we have given a few examples of the way your donations have been used since the start of 2016, the list is by no means exhaustive.



Types of gifts

There are different ways in which you can leave a gift to Somerset Partnership in your Will.

If you are not sure which type of legacy to leave then please consider a **Residuary Legacy**.

Residuary legacies retain their value because they follow inflation and are based on a portion of your estate rather than a set amount of money.

The wording for a residuary gift:

“Subject to the payment of my debts, funeral and testamentary expenses, I give _____ not otherwise disposed of by this my Will to Love Musgrove (Charity registration number 1059922) of Musgrove Park Hospital, Parkfield Drive, Taunton TA1 5DA for their general purpose and I direct that the receipt of its treasurer or the proper officer for the time being of Love Musgrove Charity shall be a complete discharge to my executors and trustees.”*

- * a. the sum of £.....
- b. all of my personal effects
- c. all of the residue of my estate

The other types of legacy include:

Specific Legacy

A specific legacy consists of an item or personal property, assets or shares which could be sold to benefit the charity.

Pecuniary Legacy

A gift of a specific sum of money. The value of these types of legacy may decrease over time as the cost of living increases.

The wording for a pecuniary gift:

“I give free of tax to Love Musgrove Charity (Charity registration number 1059922) of Musgrove Park Hospital, Parkfield Drive, Taunton TA1 5DA, the sum of _____ for their general purpose and I declare that the receipt of its treasurer or the proper officer for the time being of Love Musgrove Charity shall be a complete discharge to my executors.”



The Love Musgrove Charity (Regd. No. 1059922) hosts the Charitable Funds for our community hospitals and for our mental health services

Examples of Expenditure 2016

Bridgwater Community Hospital

CoAgu Chek XS Pro Analyser	£723
Overhead Lift LikoScales 350	£1,251
Excalibur Picnic Tables, Benches and Covers	£876

Chard Community Hospital

CP150A Restive ECG with Interpretation	£2,295
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Minehead Community Hospital

Upholstery Service to recover patient seating	£2,616
Eschmann Mobile Suction Unit	£2,105

Wellington Community Hospital

Spot Vital Signs Monitor and mobile stand	£815
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Burnham Community Hospital

Tenor Hoist Complete with Scales	£6,938
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Dene Baton Community Hospital

Adjustable Manual Smart Seat	£2,638
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Frome Community Hospital

Laerdal Suction Machine	£415
Stackable Chairs/Armchairs	£3,595
4 x Innospire Nebulisers	£533
Smiths Medical Spectro Oximeter	£714

Across Community Health

Falls Alarms	£22,626
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